

# CCH Access™ Knowledge Coach

## Welcome to 2019 Knowledge-Based Audits of Commercial Entities for CCH Access™ Knowledge Coach

This document provides important information about the 2019 release of Knowledge-Based Audits of Commercial Entities for CCH Access Knowledge™ Coach. Review this information carefully. If you have any questions, additional information is available on [CCH Support Online](#).

## New This Release

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### CCH Access™ Knowledge Coach

CCH Access™ Knowledge Coach is now available. CCH Access™ Knowledge Coach is the first cloud-based offering, integrated with CCH Access™, for implementing the knowledge-based audit approach. CCH Access™ Knowledge Coach utilizes the proven knowledge-based audit approach to increase audit quality by ensuring compliance with the risk-based auditing standards while leveraging the power of the cloud to increase efficiency and collaboration among audit team members. Key features include:

- ◆ Integration with CCH Access platform for managing client and staff information.
- ◆ Leveraging the same CCH Access login credentials.
- ◆ A complete set of forms and practice aids for implementing the Knowledge Based Audit approach for Commercial entities.
- ◆ Team collaboration with multi-users working in the same engagement at the same time.
- ◆ Real time diagnostics and contextual notifications guide users through the audit.
- ◆ Access to engagements at any time and from anywhere.
- ◆ True cloud-based solution with no infrastructure costs.

### Knowledge-Based Audits of Commercial Entities

This title is designed to help the auditor efficiently and effectively perform financial statement audits, and when applicable, audits of internal control over financial reporting, of nonpublic commercial entities in accordance with auditing standards generally accepted in the United States of America (U.S. GAAS). The Knowledge-Based™ Audit Methodology is a risk-based methodology that emphasizes using knowledge of the entity to make risk assessments in connection with a financial statement audit. This allows the auditor to more appropriately focus audit efforts on those areas which in the auditor's judgment are the most significant and pose the most risk of material misstatement to the financial statements.

Conducting audits of nonpublic commercial entities requires the exercise of the auditor's professional judgment. Additionally, the operations of nonpublic commercial entities are often unique and complex and can require specialized accounting and auditing knowledge. This title includes specific up-to-date guidance for auditing nonpublic commercial entities.

The 2019 forms include CCH® Accounting Research® material links to specific guidance that provide instant access to detailed analysis related to the steps and processes discussed in the workpapers.

As additional industry titles are released they will all be automatically available to users inside of CCH Access™ Knowledge Coach without the need to manually download and manage installations.

## Getting Started with CCH Access™ Knowledge Coach

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1. To launch CCH Access™ Knowledge Coach browse to: <https://Knowledgecoach.cchaccess.com>.
2. Users will Login with their CCH Access™ credentials.
  - ◆ Users must be created in CCH Access™ prior to logging in. For help with creating users please review the following [knowledge base article](#).
  - ◆ You can use CCH Access™ Knowledge Coach with Passive ADFS. For information on the use of ADFS with CCH Access, please review the following [knowledge base article](#).
3. Create a new engagement using the 'Start New Engagement' button and search for the CCH Access™ client.
  - ◆ Prior to creating an engagement, clients must be created in CCH Access™. For help creating clients in CCH Access™ please review the following [knowledge base article](#).

## Browsers Supported with This Release

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- ◆ Microsoft® Edge®
- ◆ Google® Chrome™ (Recommended)
- ◆ Firefox®